





Planning and Development Department

Ed Ball Building
214 North Hogan Street, Suite 300
Jacksonville, FL 32202

MEMORANDUM

TO: The Honorable, Aaron Bowman
President, City Council

FROM: Christian Popoli, City Planner Supervisor 
Community Planning Division
Lisa Sheppard, Planner III
Community Planning Division

THRU: William B. Killingsworth 
Director, Planning and Development Department

RE: Historic Property Partial Ad Valorem Tax Exemption Program -2018

DATE: December 21, 2018

Per Section 780.245 of the Jacksonville Ordinance Code, the Planning and Development Department submits its annual report concerning the Historic Rehabilitation Tax Exemption Program for calendar year 2018.

If you have questions, please contact Christian Popoli, City Planner Supervisor, or Lisa Sheppard, Planner III, at 255-7859.

**The City of Jacksonville
Planning and Development Department
2018
Annual Report
on the
Historic Property Tax Exemption Program**

December 21, 2018



20 West Adams Street

This state sanctioned and locally adopted incentive program provides a partial ad valorem tax exemption for the rehabilitation of historic landmarks and properties in historic districts. Codified under Chapter 780 Part 3 of the Jacksonville Ordinance Code, Section 780.345 requires an annual report concerning the historic rehabilitation tax exemption program outlining the following information:

- (1) List of the properties for which preconstruction applications (Part I) and final applications (Part II) were made during the preceding year;
- (2) Explanation of the disposition of each application;
- (3) Total expenditure on each approved qualifying improvement project during the preceding year;
- (4) Total number of properties currently participating in the historic rehabilitation tax exemption program as of the end of the previous year;
- (5) Total expenditure on all qualifying improvement projects currently participating in the program.

The first three items listed above relate to activities during the last calendar year. A summary of this data is provided in the first chart below titled "2018 Program Activity." The second chart titled "Program Status" addresses the last two items, which analyzes all projects currently in the historic exemption program.

2018 PROGRAM ACTIVITY				
ADDRESS	TYPE OF REVIEW	DISPOSITION	TOTAL EXPENDITURES ON ENTIRE PROJECT*	TOTAL EXPENDITURES ON SOLELY HISTORIC BUILDING*
101 East Bay Street	Part I / II	Reviewed with feedback/ withdrawn	NA	NA
2301 Park Street	Part I	Denied (not a qualifying structure)	NA	NA
26 East 2 nd Street	Part I	Inspected and reviewed with feedback	NA	NA
321 West 9 th Street	Part I	Inspected, reviewed and approved	NA	NA
3012 Park Street	Part I	Inspected, reviewed and deemed incomplete and not a qualified project	NA	NA
3006 Park Street	Part I	Inspected, reviewed and deemed incomplete and not a qualified project	NA	NA
1922 North Pearl Street	Part I	Inspected and reviewed with feedback	NA	NA
112 West Adams Street	Pre-application consultation	Ongoing communication regarding future submittal	NA	NA

2540-2548 Oak Street	Part II	Approved (2018-767-E)	1,800,000	1,270,000
20 West Adams Street	Part II	Approved (2018-766-E)	6,500,000	9,600,000
1735 N. Main Street	Part II	Approved (2018-768-E)	329,500	427,500
2018 YEAR TOTALS	Seven (7) Part I reviews and Four (4) Part II reviews		\$8,629,500	\$11,297,500

*Note: Expenditure numbers are not available until Part II is submitted.



1735 North Main Street - Before



1735 North Main Street - After



PROGRAM STATUS				
	ADDRESS	EXPIRATION DATE	TOTAL EXPENDITURES REPORTED FOR ENTIRE PROJECT	TOTAL EXPENDITURES REPORTED FOR HISTORIC BUILDING
1.	2253 Oak Street	2018	314,298	314,298
2.	1331 North Laura Street	2020	178,324	134,814
3.	2525 College Street	2021	12,177,055	10,977,055
4.	1448 Liberty Street	2021	260,000	260,000
5.	873 Stockton Street	2021	306,630	306,630
6.	3665 Pine Street	2021	110,120	110,120
7.	580 Lawton Avenue	2022	1,948,031	780,850
8.	1903 North Market Street	2022	135,000	135,000
9.	1836 Edgewood Avenue	2024	500,000	312,162
10.	3404 St Johns Avenue	2025	582,750	298,398
11.	152 East 4 th Street	2025	262,998	250,067
12.	904 Margaret Street	2026	521,451	427,021
13.	1735 North Main Street	2028	427,500	329,550
14.	20 West Adams Street	2028	9,600,000	6,500,000
15.	2540-2548 Oak Street	2028	1,270,000	1,180,000
TOTALS			\$28,594,157	\$22,315,965

Note: One exemption expires on December 31, 2018.